

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	)	Case No. 22-90341 (DRJ)
	)	
Debtors. <sup>1</sup>	)	(Jointly Administered)
	)	

**CERTIFICATE OF SERVICE**

I, Serina Tran, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On December 23, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**:

- **Notice of Filing of Second Revised Proposed DIP Order** (Docket No. 128)
- **Interim Order (I) Authorizing the Debtors to (A) Obtain Senior Secured Priming Superpriority Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief** (Docket No. 130)
- **Notice of Filing of Creditor Matrix** (Docket No. 134)

Furthermore, on December 23, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit B**:

- **Interim Order (I) Authorizing the Debtors to (A) Obtain Senior Secured Priming Superpriority Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief** (Docket No. 130)

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<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Special Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704

- **Notice of Filing of Creditor Matrix** (Docket No. 134)

Dated: December 27, 2022

/s/ Serina Tran  
Serina Tran  
STRETTO  
410 Exchange, Suite 100  
Irvine, CA 92602  
Telephone: 949-404-4152  
Email: TeamCoreScientific@stretto.com

# **Exhibit A**

**Exhibit A**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
36th Street Capital Partners LLC	Attn: C Szopa & A Byrne	15 Maple Avenue		Morristown	NJ	07960	
AAF International	Attn: Stuart Nichols	9920 Corporate Campus Dr Ste 2200		Louisville	KY	40223	
Amazon Web Services Inc	Attn: Rashmi Manchanda	410 Terry Avenue North		Seattle	WA	98109-5210	
Anchorage Lending CA LLC	c/o Otterbourg P.C.	230 Park Avenue	Attn: James Drew	New York	NY	10169	
Atalaya Capital Management LP	c/o Holland & Knight LLP	1722 Routh Street Suite 1500	Attn: Brent R. McIlwain and B Smith	Dallas	TX	75201	
B. Riley Financial Inc.	c/o Willkie Farr & Gallagher LLP	300 North LeSalle Dr	Attn: Melanie Mansfield	Chicago	IL	60654	
Bank of America	Attn: Legal Dept	800 5th Ave		Seattle	WA	98104	
Barings BDC Inc.	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202	
Barings Capital Investment	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202	
Barings LLC	Attn: Steve Johnson	300 South Tryon Street Suite 2500		Charlotte	NC	18202	
Barings Private Credit Corp	Attn: Legal Dept	300 S. Tryon St		Charlotte	NC	28202	
Bergstrom Electric	Attn: Steve Wasvick	3100 North Washington Street		Grand Forks	ND	58208	
BlockFi Inc	c/o Haynes and Boone LLP	30 Rockefeller Plaza 26th Floor	Attn: Matthew Frankle	New York	NY	10112	
Bremer Bank	Attn: Legal Dept	3100 South Columbia Road		Grand Forks	ND	58201	
BRF Finance Co. LLC	Attn: General Counsel	30870 Russell Ranch Road Ste. 250		Westlake Village	CA	91362	
CDW Direct	Attn: Rick Kulevich GC	200 N. Milwaukee Avenue		Vernon Hills	IL	60061	
CES Corporation	Attn: Scott Weatherall	28029-108 Avenue		Acheson	AB	T7Z 6P7	Canada
Cherokee County Tax Collector	Attn: Delenna Stiles Tax Collector	75 Peachtree Street #225		Murphy	NC	28906-2947	
City National Bank	Attn: Legal Dept	555 South Flower Street		Los Angeles	CA	90071	
Coinbase Inc	c/o Coinbase Custody Trust Co LLC	100 Pine St Ste 1250		San Francisco	CA	94111	
Cooley LLP	Attn: Daniel Peale	3 Embarcadero Center 20th Floor		San Francisco	CA	94111-4004	
Dalton Utilities	Attn: Tom Bundros	1200 V D Parrott Jr Pkwy		Dalton	GA	30721	
DK Construction Company	Attn: Justin Edwards President	5165 Gilbertsville Highway		Calvert City	KY	42029-0388	
Duke Energy	Attn: T Daber Power Contracts Admin	9700 David Taylor Dr MailCode DT01X		Charlotte	NC	28262	
FlowTX	Attn: Lucas Leavitt	8610 Broadway St Ste 211		San Antonio	TX	78217	
Foundry Digital LLC	Attn: Legal Dept	1100 Pittsford Victor Road		Pittsford	NY	14534	
Gensler	Attn: Todd Runkle	1011 S. Congress Ave Bldg 1 Ste 200		Austin	TX	78704	
Harper Construction Company Inc	Attn: Stephen Marble	2241 Kettner Blvd Ste 300		San Diego	CA	92101	
Herc Rentals	Attn: Leslie Hunziker	27500 Riverview Center Blvd Ste 100		Bonita Springs	FL	34134	
Internal Revenue Service	Attn: Centralized Insolvency Op	2970 Market Street		Philadelphia	PA	19104-50	
Internal Revenue Service	Attn: Centralized Insolvency Op	PO Box 7346		Philadelphia	PA	19101-7346	
Internal Revenue Service	Attn: Legal Dept	Department of the Treasury		Ogden	UT	84201-0045	
Internal Revenue Service	Houston Department	1919 Smith Street		Houston	TX	77002	
Kentucky Department of Revenue	Attn: Thomas B. Miller	501 High Street		Frankfort	KY	40601	
LiveView Technologies Inc	Attn: Chris Parker	1226 S 1480 W		Orem	UT	84058	
Luxor Technology Corp	Attn: Legal Dept	1100 Bellevue Way NE Suite 8A #514		Bellevue	WA	98004	
Marshall County Sheriff	Attn: Trent Weaver Sheriff	52 Judicial Dr		Benton	KY	42025	
MassMutual Asset Finance LLC	Attn: David Coutu	2 Hampshire Street Suite 101		Foxboro	MA	02035	
McDermott Will and Emery LLP	Attn: Erin West	1 Vanderbilt Ave		New York	NY	10017	
Moss Adams LLP	Attn: Findley Gillespie	999 Third Ave Suite 2800		Seattle	WA	98104	
NYDIG ABL LLC	c/o Sidley Austin LLP	787 7th Ave	Attn: Elizabeth R. Tabas Carson	New York	NY	10019	
Office of the U.S. Trustee	Attn: Stephen Statham & A Barcomb	515 Rusk Street Suite 3516		Houston	TX	77002	
OP	Attn: Elise Chittick	10030 Bent Oak Dr		Houston	TX	77040	

**Exhibit A**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Priority Power Management LLC	Attn: Robert L. Douglas	2201 E Lamar Blvd Suite 275		Arlington	TX	76006	
Reed Wells Benson and Company	Attn: Kenneth Fulk	120010 N Central Expressway	Ste 1100	Dallas	TX	75243	
Securitas Security Services USA Inc	Attn: Patrick Melody	4330 Park Terrace Drive		West Lake Village	CA	91361	
Securities & Exchange Commission	Attn: Andrew Calamari RD	Brookfield Pl 200 Vesey St Ste 400		New York	NY	10281-1022	
Securities & Exchange Commission	Secretary of the Treasury	100 F Street NE		Washington	DC	20002	
Shell Energy Solutions	Attn: Marty Lundstrom	21 Waterway Avenue Suite 450		The Woodlands	TX	77380	
Sidley Austin LLP	Attn: Scott Parel	2021 McKinney Avenue Suite 2000		Dallas	TX	75201	
State Of Georgia	Office Of The Attorney General	40 Capitol Sq Sw		Atlanta	GA	30334	
State Of Kentucky	Office Of The Attorney General	700 Capitol Ave Ste 118		Frankfort	KY	40601	
State Of North Carolina	Office Of The Attorney General	114 W Edenton St		Raleigh	NC	27603	
State Of North Dakota	Office Of The Attorney General	State Capitol, 600 E Boulevard Ave	Dept. 125	Bismarck	ND	58505	
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway Suite 1350		Plano	TX	75024	
Tenaska Power Services Co	Attn: Drew Fossum	14302 FNB Parkway		Omaha	NE	68154	
Tenet Solutions	Attn: Attn: Accounting	1238 Grey Fox Rd		Arden Hills	MN	55112	
Texas Office of the AG	Attn: Legal Dept	300 W. 15th Street		Austin	TX	78701	
Texas Office of the AG	Attn: Legal Dept	PO Box 12548		Austin	TX	78711-2548	
Trilogy LLC	Attn: Shamel Bersik	6255 Saddle Tree Dr		Las Vegas	NV	89118	
Trinity Capital Inc	Attn: Kyle Brown	1N 1st Street Suite 302		Phoenix	AZ	85004	
US Attorney's Office for SDTX	Attn: Jennifer Lowery	1000 Louisiana St Suite 2300		Houston	TX	77002	
US Customs and Border Patrol	Attn: Raul Ortiz	1300 Pennsylvania Avenue Ste 4.4-B		Washington	DC	20229	
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	599 Lexington Avenue	Attn: Richard J. Tannenbaum	New York	NY	10022	

## **Exhibit B**

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
36th Street Capital Partners, LLC	Attn: Christopher Szopa and AnnMarie Byrne		jolsen@36thstreetcapital.com clatouche@36thstreetcapital.com gkammerer@36thstreetcapital.com
AAF International	Attn: Stuart Nichols		snichols@aafintl.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: James T Grogan III	jamesgrogan@paulhastings.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: Kristopher M Hansen, Erez E Gilad, Sayan Bhattacharyya & Joanne Lau	krishansen@paulhastings.com erezgilad@paulhastings.com sayanbhattacharyya@paulhastings.com joannelau@paulhastings.com
Amazon Web Services Inc	Attn: Rashmi Manchanda		rmmanch@amazon.com
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	jdrew@otterbourg.com
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	brent.mcilwain@hklaw.com brian.smith@hklaw.com
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	mmansfield@willkie.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: C. Thomas Kruse	tom.kruse@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Jeffrey A. Fuisz & Madelyn A. Nicolini	jeffrey.fuisz@arnoldporter.com madelyn.nicolini@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Michael D. Messersmith & Brian J. Lohan	michael.messersmith@arnoldporter.com brian.lohan@arnoldporter.com
Bergstrom Electric	Attn: Steve Wasvick		swasvick@berstromelectric.com
BlockFi Inc	c/o Haynes and Boone LLP	Attn: Matthew Frankle	matthew.frankle@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Kenric D. Kattner & Arsalan Muhammad	kenric.kattner@haynesboone.com arsalan.muhammad@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Matt Ferris & Charles M. Jones II	matt.ferris@haynesboone.com charlie.jones@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Richard Kanowitz	richard.kanowitz@haynesboone.com
BRF Finance Co., LLC	Attn: General Counsel		legal@brileyfin.com
CDW Direct	Attn: Rick Kulevich, General Counsel		credit@cdw.com
CEC Energy Services, LLC	c/o Branscomb PLLC	Attn: Patrick H. Autry	pautry@branscomblaw.com
CES Corporation	Attn: Scott Weatherall		s.weatherall@cescorp.ca
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector		collections@cherokeecounty-nc.gov
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Howley Law PLLC	Attn: Tom A. Howley and Eric Terry	tom@howley-law.com eric@howley-law.com
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Marcy J. McLaughlin Smith	marcy.smith@troutman.com
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew Ray Brooks	matthew.brooks@troutman.com
Cooley LLP	Attn: Daniel Peale		dpeale@cooley.com
Dalton Utilities	Attn: Tom Bundros		tbundros@dutoil.com
DK Construction Company	Attn: Justin Edwards, President		justin@dkconstructioninc.com
Duke Energy	Attn: Tammy Daber, Power Contracts Administrator		tammy.daber@duke-energy.com
FlowTX	Attn: Lucas Leavitt		lleavitt@flowtx.com
Foundry Digital LLC			hello@foundrydigital.com

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Gensler	Attn: Todd Runkle		todd_runkle@gensler.com
Harper Construction Company, Inc	Attn: Stephen Marble		lpz@harperconstruction.com
Herc Rentals	Attn: Leslie Hunziker		leslie.hunziker@hercrentals.com
LiveView Technologies Inc	Attn: Chris Parker		chris.parker@lvt.com
Marshall County Sheriff	Attn: Trent Weaver, Sheriff		marshallso@marshallco.org
McDermott Will and Emery LLP	Attn: Erin West		eswest@mwe.com
MK Marlow Company, LLC	c/o Scott Viscuso, PLLC	Attn: Eric L Scott	escott@sv-legal.com
Moss Adams LLP	Attn: Findley Gillespie		findley.gillespie@mossadams.com
MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	c/o Cokinos Young	Attn: Craig E. Power & Maria M. Bartlett	cpower@cokinoslaw.com mbartlett@cokinoslaw.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Dennis M. Twomey and Jackson T. Garvey	dtwomey@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	jgarvey@sidley.com etabas@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Maegan Quejada	mquejada@sidley.com
Office of the U.S. Trustee	Attn: Stephen Statham & Alicia Barcomb		stephen.statham@usdoj.gov alicia.barcomb@usdoj.gov
OP	Attn: Elise Chittick		echittick@ophouston.com
Priority Power Management LLC	Attn: Robert L. Douglas		rdouglas@prioritypower.com
Reed Wells Benson and Company	Attn: Kenneth Fulk		kfulk@rwb.net
Securitas Security Services USA Inc	Attn: Patrick Melody		patrick.melody@securitasinc.com
Shell Energy Solutions	Attn: Marty Lundstrom		marty.lundstrom@mp2energy.com
Sidley Austin LLP	Attn: Scott Parel		sparel@sidley.com
State Of Kentucky	Office Of The Attorney General		kyoagor@ky.gov
State Of North Dakota	Office Of The Attorney General		ndag@nd.gov
Tenaska Power Services Co	Attn: Drew Fossum		tpmcustomerservice@tnsk.com
Tenaska Power Services Co.	c/o Ross & Smith PC	Attn: Judith W. Ross	judith.ross@judithwross.com
Tenaska Power Services Co.	c/o Ross & Smith, PC	Attn: Jason Binford	jason.binford@judithwross.com
Tenet Solutions	Attn: Attn: Accounting		tenet-ar@tenetsolutions.us
Travis County	Attn: Jason A. Starks, Assistant Travis County Attorney		jason.starks@traviscountytexas.gov
Trilogy LLC	Attn: Shamel Bersik		sam@trilogycorp.com
US Attorney's Office for the Southern District of Texas	Attn: Jennifer Lowery		usatxs.atty@usdoj.gov
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	rtannenbaum@reedsmith.com